### Lehigh Valley Health Network

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Lehigh Valley Health Network

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# Reporting Tips for Tableau

#### **Glossary Tab**

All tableau dashboards have a glossary tab that is located as the last tab in a dashboard.



Refer to the **Glossary** tab for detailed definitions and calculations such as: cohort definition, events, and many metrics definitions.



Also located in the **Glossary** tab is a link to the **Tableau Quick Start Guide**, which gives detailed information on creating custom views, subscribing, and how to manage subscriptions to a dashboard.



#### **Wisar Requests**

Prior to submitting a WISAR request for access, be sure to have a business reason as to why you would need access to the tile and the reports that are housed under it. Also, when submitting a WISAR request, please be sure to fill out the reason for the request in the Comment section. By adding this comment, it will expedite the process of being approved.

The Analytics Monthly would look great on your visibility wall or in a common staff area.

## New Tile for the Heart and Vascular Institute

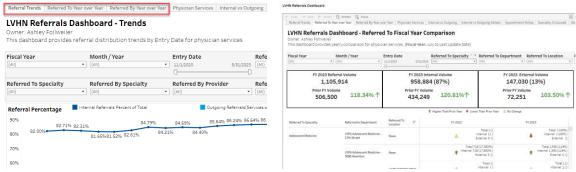
Enterprise Analytics has some exciting news to share about a new tile on the Analytics Portal for the Heart and Vascular Institute. This new tile was added to provide a much easier path and a central location for our cardiology users to access all nine Cardiology Tableau dashboards.



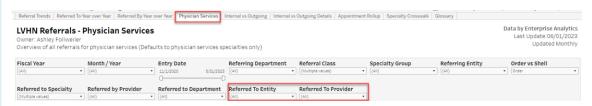
If access is needed for this tile a WISAR request would need to be submitted by requesting the AD (Active Directory) group: AnalyticsPortal\_Heart\_and\_Vascular\_Insititute Active Directory

# Updates to the LVHN Referral Dashboard

The LVHN Referral Tableau Dashboard provides an overview of all referrals for Physician services. There have been updates made to this dashboard that went live in May. There are three new tabs that have been added for Physicians Services: Referral Trends, Referred To-Year over Year and Referred by Year over Year. These new tabs will allow users to review referral distribution trends and yearly referral comparisons for physician's service.



The updates also include the two new filters that have been added to the Physician Services tab: Referred to Entity and Referred to Provider.



Access to the dashboard is available under both the LVPG Tile and the Access Tile. If users have security for either of those tiles it can be viewed.







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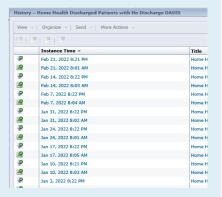
## **EA Education**

Enterprise Analytics provides education for our end users for the Analytics tools we offer at LVHN

(1) We partner with the Department of Education for new employee training. (2) We offer Tableau development training classes. (3) We create tips sheets, guides, and training sessions for new Tableau models. (4) We offer Web Intelligence training classes through TLC. Review the tip sheet for Choosing the Right Reporting Tool. Choosing the Right Reporting Tool

# Webi Reporting

Just a reminder there is a limit to the number of instances for any given Webi report or extract in BOE to 100 instances. All the historical instances over 100 for each report extract will be deleted. Please save any historical data which cannot be re-produced.



# Webi Training

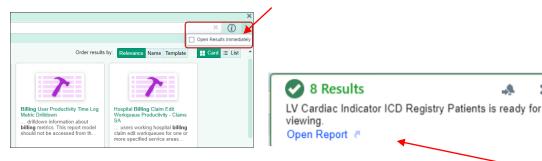
Introduction Webi Training:
July 25 from 10 a.m. to noon
Webi Merging Universe Training:
June 27 from 10 a.m. to 11 a.m.

How do I sign up? Go to The Learning Curve (TLC), search "Webi1." Click "Register" and then choose the date.

For any questions reach out to Annamaria.kennedy@lvhn.org

# **Epic Upgrade**

On June 6, there was a quarterly Epic Upgrade. What has changed for reporting? When a user runs a Reporting Workbench report, the report viewer opens by default so the user can view results immediately. With the upgrade, users will have more flexibility when running reports. The Open Results Immediately option appears in a new three dot menu in the upper-right corner of the Analytics Catalog. To prevent results from opening immediately after running a report, users can unclick the new option and clear the Open Results Immediately checkbox.



If a user prevents results from opening immediately using this setting, a notification appears with an Open Report link to let them know when results are ready.

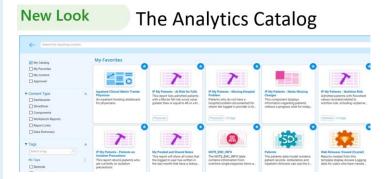
# Epic Hyperdrive Upgrade is coming in July

Be prepared! The transition to Epic Hyperdrive is scheduled for July 18. Hyperdrive is a specialized browser to access Hyperspace that provides enhancements such as specialized device integrations, robust printing, location awareness, and improved PHI security. There will be changes in workflow with Epic reporting tools. What is changing for Epic Reporting?

The Analytics Catalog will replace Epic My Reports Activity.



#### After July 18



For additional Hyperdrive changes to reporting, click on the link for the Reporting Hyperdrive Education.

Hyperdrive Upgrade Education

