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Pre-procedural Evaluation and Optimization: National and Local Approaches to Performance Improvement

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Pre-procedural Evaluation and Optimization: National and Local Approaches to Performance Improvement

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Background

- Currently at Lehigh Valley Hospital Network (LVHN) there is interest in reducing the rate of day of surgery (DOS) cancellations
- In June of 2020, the rate of DOS cancellations was 3.3 %, above the benchmark metric of 3.0 %
- Best performers in this metric report rates around 1.0 %
- Starting in 2016, preprocedural visit reimbursement was bundled into the payment for anesthetic care

Problem Statement

A day of surgery cancellation rate of 3.3 % is an opportunity for improvement at a multicenter regional hospital network and the implementation of the Preprocedural CARE (Call, Assess, Review, Educate) clinic will reduce the cancellation rate to 1 % in-line with top performers while generating new revenue streams.

Methods

- Models of the current and proposed preoperative pathway were constructed using interviews with stakeholders, including surgeons and members of the PAT staff and leadership
- Qualitative analysis of gaps in the current pathway was conducted following the codebook methodology of MacQueen et.al.
 - Data for analysis was collected from reports filed by an APC working in the PAT clinic in the month of September 2021
- Financial Analysis was performed with assumptions that:
 - 27 % of cases would require warrant CARE clinic referral (based on the University of Iowa data)
 - subsequent 10 % would need follow-up with clinic
 - Targeted same day cancellation rate at 1 %
 - Net Present Value (NPV) discount rate of 15 %

Results

Current State:

Surgeon's Office

- Decide on surgery
- Surgeon orders testing and makes referrals
- Patient and scheduler schedule surgery

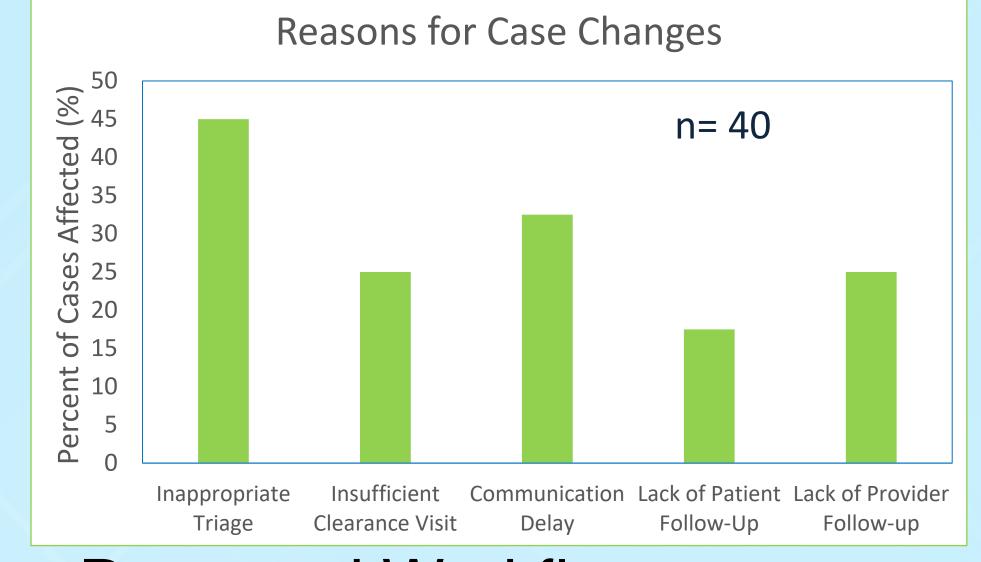
PAT Clinic

- Screens upcoming surgeries with patient calls and chart review
- Catches results that have not been followed-up

Day of Surgery

- Anesthesiologist reviews patient chart and creates anesthetic plan
- Surgery performed

Qualitative Analysis:



Proposed Workflow

Decide on surgery

Surgeon's office

• Scheduler screens patient with standard questions in EMR, triggers BPA for referral to CARE clinic if appropriate, surgery scheduled

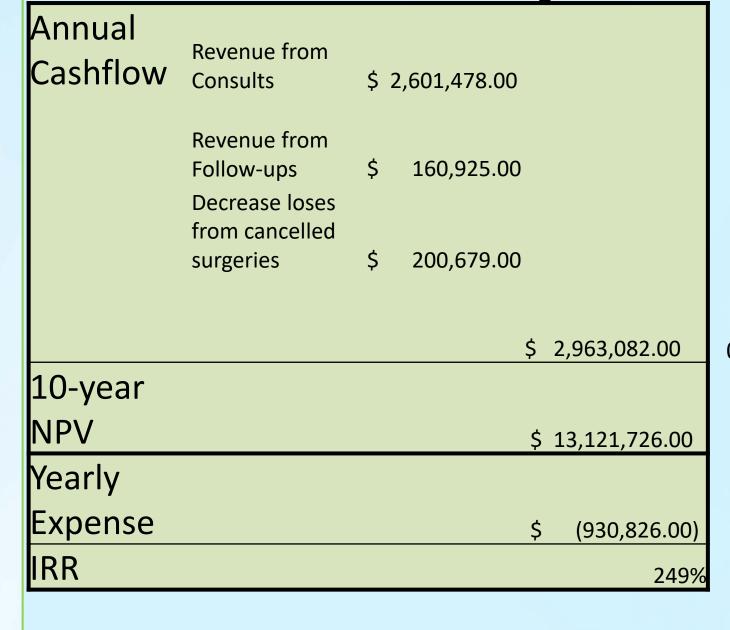
Preprocedura CARE clinic

- Patient is seen in clinic, visit length determined by number of medications patient takes
- Necessary testing and follow-up ordered

Day of surgery

- Anesthesiologist reviews patient chart and creates anesthetic plan
- Surgery performed

Financial Analysis:



Discussion

- A plurality of the analyzed cancellations were due to inappropriate triage, the formalized tool for pre-operative screening and BPA for CARE clinic referral are targeted interventions to address this procedural gap
- Currently the responsibility of following up on ordered tests falls on the ordering provider (the surgeon); the CARE clinic would take over responsibility for ordering and following up on tests.
- Staffing the CARE clinic with an internal medicine physician will capture revenue beyond the bundled reimbursements for surgery and anesthetic care
- This project applied to the SELECT domain of healthcare systems as it was focused on creating a more efficient delivery of necessary surgical care by reducing surgical cancellations
- Through this project, I met my self-directed learning goals by familiarizing myself with preoperative clearance at a large hospital network and learning how anesthetic care is reimbursed

Conclusions

- Implementation of the preprocedural CARE clinic would improve patient care and safety.
- The CARE clinic would provide revenue streams via reimbursement for care provided under the direction of a nonsurgical or anesthesia provider and increase efficiency by reducing cancelled surgeries

REFERENCES

- 1. MacQueen, K., McLellan, E., Kay, K., Milstein, R. "Codebook Development for Team-Based Qualitative Analysis." Cultural Anthropology Methods. 10(2): 31-36.
- 2. McNair, C., Bunning, J., Farnsworth, M. "The Two Shall Become One: Marriage of Preanesthesia Testing and Surgical Co-management Clinics." EPIC UGM 2021.

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NPV = net present value

 C_t = cash flow for period t

 C_0 = initial investment

t = 1 year

IRR = Internal Rate of Return

